

Columbia University Finance Training

Job Aid: How to Edit a Basic Page

This job aid details the process of editing, deleting, or creating a basic page. It is designed for users who make edits to the following websites: Finance; Travel & Expense; Student Financial Services; Registrar; Student Service Center; and University Policies.

What is a basic page?

A basic page is typically used for content that is static, or rarely changes. These types of pages are commonly linked to the top navigation menu bars within your website. Common content block types that will be used on basic pages you will edit are:

- Related content block
- Text
- Accordion
- Table
- Images/Inline images
- Map location
- Icon/Image cards

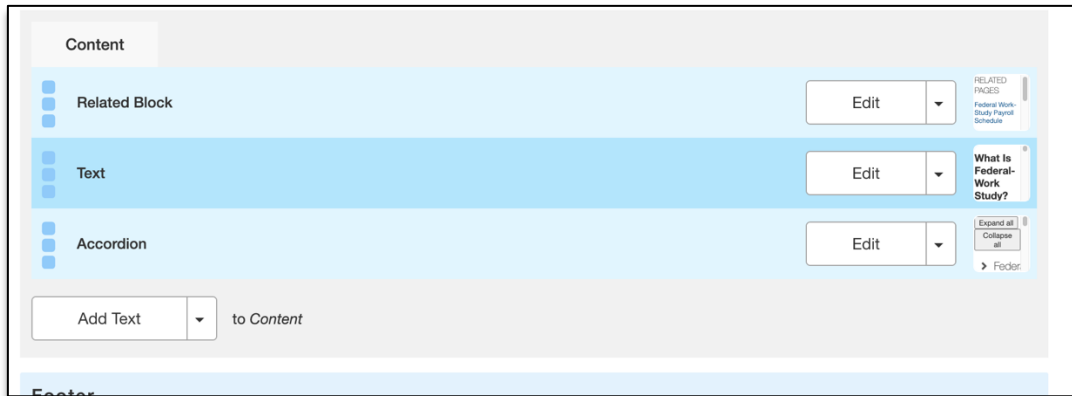
If you have questions on how to edit any of these specific content block types within a basic page, please refer to our other job aids or reach out to the Finance Web Team at financewebteam@columbia.edu with a summary of your needs.

Example: Basic Page

The screenshot shows the SFS website in an edit mode. The main heading is "Federal Work-Study Rules and Guidelines". Below it, there is a section titled "What Is Federal-Work Study?" with a paragraph of text. To the right, there is a "RELATED PAGES" sidebar with three links: "Federal Work-Study Payroll Schedule", "Making Changes to Work-Study", and "Wage Ranges and Earnings Limits". At the bottom left, there is a link for "Program Overview". The top navigation menu includes "Tuition & Fees", "Financial Aid", "Bills & Payments", "Military Benefits", and "Financial Wellness". The breadcrumb trail shows "Home > Financial Aid > Federal Work-Study Program > Federal Work-Study Rules and Guidelines". The editor ribbon at the top includes "View", "Edit", "Delete", "Revisions", and "Clone".

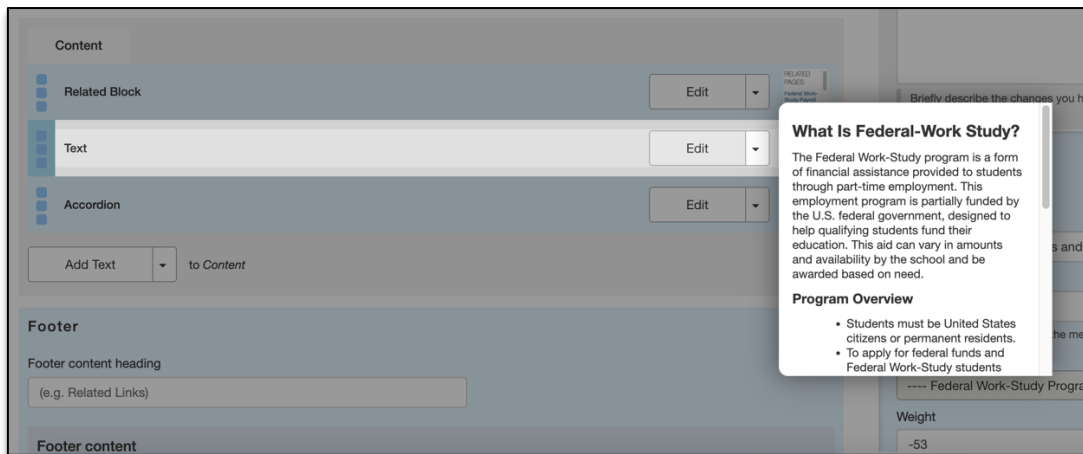
How do I edit a basic page?

1. Log in to the **site you're trying to edit**. To log in, go to the homepage URL and type "/user" at the end of the URL (do not include the quotation marks), then hit **Return** to navigate to that page. You will be asked to authenticate, which will log you into the site and return you to the homepage.
2. Look for the editor ribbon on the page and select **Edit**. This ribbon is toward the top of the page underneath the main navigation menu. It will only appear if you are logged into the site. Once you click **Edit**, you will be taken to a backend editor's view of the page.
3. Scroll down to the section of the back end labeled **Content**. Below this tab, you will see a list of the different content blocks on the basic page.



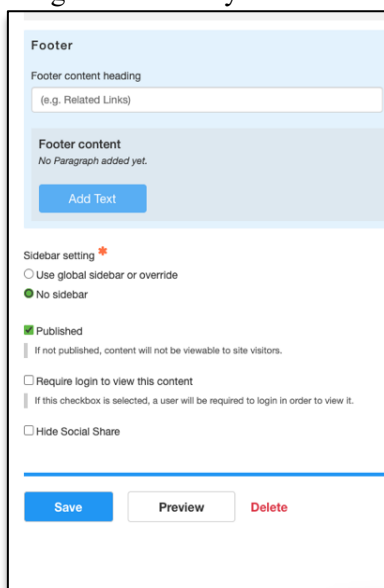
4. Ask yourself: **What part of the page are you looking to edit?**

To find which content block has the content you are looking for hover your cursor over the thumbnail image next to the **Edit** button. The thumbnail will appear larger and show you a preview of that content block.



5. Once you have decided which content block you would like to update, click the **Edit** button.

6. After making your changes, scroll to the bottom of the page and click **Save**, which will immediately record your changes and return you to the normal user's view of the webpage, reflecting your new updates to the page.



7. After you select **Save**, you will be brought back to the user view of the page you edited. There will be a green bar

near the top navigation to alert you the page has been updated. Your new changes will appear immediately on the page.



*WHILE EDITING A BASIC PAGE, YOU MAY NEED TO MAKE MULTIPLE EDITS TO DIFFERENT CONTENT BLOCKS ON THE PAGE. **YOU DO NOT NEED TO SELECT SAVE FOR EVERY CHANGE YOU MAKE.***

YOU CAN MAKE MULTIPLE CHANGES ON THE PAGE BEFORE CLICKING SAVE AND ALL EDITS WILL BE RECORDED.

WAITING TO SAVE UNTIL ALL UPDATES TO THE PAGE ARE COMPLETE IS A WAY TO BE MORE EFFICIENT WITH YOUR TIME ON THE PAGE.

Getting Help

This job aid covers the basics of editing a basic page. If you would like to learn about how to make updates to specific content blocks, please refer to our job aides on the different content blocks you will encounter on basic pages.

While editing a page, if you accidentally delete the wrong content and need to start over, simply click the **back arrow** in the top left of your browser or close out of the browser tab or window completely.

As long as you do not save any mistakes you will not publish any mistakes.

If you need assistance creating, editing, removing, or recovering a basic page on your website, please contact the Finance Web Team at financewebteam@columbia.edu with a **summary of your needs.**